

Historical Society

DIVISION SUMMARY:	FY 2002 Total Appr	FY 2002 Actual	FY 2003 Total Appr	FY 2004 Request	FY 2004 Gov Rec	FY 2004 Approp
BY PROGRAM						
Hist. Preservation and Education	3,355,900	3,073,800	3,022,300	3,499,200	3,466,700	3,293,200
Hist. Site Maint. and Interp.	577,100	485,000	481,900	542,800	510,600	488,100
Total:	3,933,000	3,558,800	3,504,200	4,042,000	3,977,300	3,781,300
BY FUND SOURCE						
General	2,368,900	2,370,500	1,840,400	2,165,500	2,119,700	1,923,700
Dedicated	519,600	370,500	614,900	802,100	793,900	793,900
Federal	1,044,500	817,800	1,048,900	1,074,400	1,063,700	1,063,700
Total:	3,933,000	3,558,800	3,504,200	4,042,000	3,977,300	3,781,300
Percent Change:		(9.5%)	(1.5%)	15.3%	13.5%	7.9%
BY EXPENDITURE CLASSIFICATION						
Personnel Costs	2,580,500	2,277,200	2,496,900	2,643,600	2,584,300	2,584,300
Operating Expenditures	1,127,100	854,100	906,600	1,143,200	1,084,800	1,071,300
Capital Outlay	121,600	168,300	25,000	177,700	132,500	0
Trustee/Benefit	103,800	259,200	75,700	77,500	175,700	125,700
Total:	3,933,000	3,558,800	3,504,200	4,042,000	3,977,300	3,781,300
Full-Time Positions (FTP)	51.36	51.36	48.36	49.36	48.36	48.36

In accordance with Section 67-3519, Idaho Code, this division is authorized no more than 48.36 full-time equivalent positions at any point during the period July 1, 2003 through June 30, 2004 for the programs specified.

	FTP	Gen	Ded	Fed	Total
FY 2003 Original Appropriation	48.36	1,907,100	564,900	1,048,900	3,520,900
Supplementals	1.00	0	50,000	0	50,000
Budget Reduction (Neg. Supp.)	(1.00)	(66,700)	0	0	(66,700)
FY 2003 Total Appropriation	48.36	1,840,400	614,900	1,048,900	3,504,200
Removal of One-Time Expenditures	0.00	0	(25,000)	0	(25,000)
Additional Base Adjustments	0.00	0	0	0	0
FY 2004 Base	48.36	1,840,400	589,900	1,048,900	3,479,200
Personnel Cost Rollups	0.00	24,100	4,000	14,800	42,900
Inflationary Adjustments	0.00	0	0	0	0
Replacement Items	0.00	0	0	0	0
Nonstandard Adjustments	0.00	9,200	0	0	9,200
Annualizations	0.00	0	200,000	0	200,000
Change in Employee Compensation	0.00	0	0	0	0
FY 2004 Program Maintenance	48.36	1,873,700	793,900	1,063,700	3,731,300
Enhancements	0.00	50,000	0	0	50,000
FY 2004 Total	48.36	1,923,700	793,900	1,063,700	3,781,300
Chg from FY 2003 Orig Approp.	0.00	16,600	229,000	14,800	260,400
% Chg from FY 2003 Orig Approp.	0.0%	0.9%	40.5%	1.4%	7.4%

I. Historical Society: Historic Preservation and Education

STARS Number & Budget Unit: 522 EDMA

Bill Number & Chapter: S1190 (Ch. 329), S1194 (Ch. 361)

PROGRAM DESCRIPTION: The Historical Society's mission is to identify and preserve significant buildings, sites, objects, photographs, and library resources for the education and benefit of this and future generations. The Society also provides technical services, federal grant review clearances, and other assistance to local governments, historical societies, and private citizens.

PROGRAM SUMMARY:	FY 2002 Total Appr	FY 2002 Actual	FY 2003 Total Appr	FY 2004 Request	FY 2004 Gov Rec	FY 2004 Approp
BY FUND SOURCE						
General	2,075,500	2,076,300	1,643,000	1,914,200	1,896,500	1,723,000
Dedicated	235,900	179,700	330,400	510,600	506,500	506,500
Federal	1,044,500	817,800	1,048,900	1,074,400	1,063,700	1,063,700
Total:	3,355,900	3,073,800	3,022,300	3,499,200	3,466,700	3,293,200
Percent Change:		(8.4%)	(1.7%)	15.8%	14.7%	9.0%
BY EXPENDITURE CLASSIFICATION						
Personnel Costs	2,267,000	1,954,400	2,186,100	2,324,400	2,267,300	2,267,300
Operating Expenditures	870,700	718,900	735,500	944,600	908,700	900,200
Capital Outlay	114,400	141,300	25,000	152,700	115,000	0
Trustee/Benefit	103,800	259,200	75,700	77,500	175,700	125,700
Total:	3,355,900	3,073,800	3,022,300	3,499,200	3,466,700	3,293,200
Full-Time Positions (FTP)	44.97	44.97	41.97	42.97	41.97	41.97

DECISION UNIT SUMMARY:	FTP	General	Dedicated	Federal	Total
FY 2003 Original Appropriation	41.97	1,691,800	280,400	1,048,900	3,021,100
1. State Parks Development Review	1.00	0	50,000	0	50,000
Budget Reduction (Neg. Supp.)	(1.00)	(48,800)	0	0	(48,800)
FY 2003 Total Appropriation	41.97	1,643,000	330,400	1,048,900	3,022,300
Removal of One-Time Expenditures	0.00	0	(25,000)	0	(25,000)
Additional Base Adjustments	0.00	0	0	0	0
FY 2004 Base	41.97	1,643,000	305,400	1,048,900	2,997,300
Personnel Cost Rollups	0.00	20,800	1,100	14,800	36,700
Nonstandard Adjustments	0.00	9,200	0	0	9,200
Annualizations	0.00	0	200,000	0	200,000
FY 2004 Maintenance (MCO)	41.97	1,673,000	506,500	1,063,700	3,243,200
1. Lewis & Clark Trail Committee	0.00	50,000	0	0	50,000
FY 2004 Total Appropriation	41.97	1,723,000	506,500	1,063,700	3,293,200
Change From FY 2003 Original Approp.	0.00	31,200	226,100	14,800	272,100
% Change From FY 2003 Original Approp.	0.0%	1.8%	80.6%	1.4%	9.0%

BUDGET REDUCTION (NEG. SUPP.): S1194 reduced the fiscal year 2003 General Fund appropriation for this agency by 3.5%.

SUPPLEMENTAL: Dedicated fund spending authority was granted, along with a limited service position, for the Historical Society to conduct historical reviews of state park sites where alterations or development are contemplated, in order to prevent the inadvertent tampering with potentially historically significant sites or materials. The funding source is federal funds at the Department of Parks and Recreation, paid to the Historical Society as Miscellaneous Revenue.

APPROPRIATION HIGHLIGHTS: Personnel benefit costs were funded. No inflationary increases were funded. No funding for Change in Employee Compensation (CEC) was provided, but compensation increases may be funded with agency salary savings wherever possible. Nonstandard Adjustments reflect changes in risk management, Attorney General, Controller and Treasurer fees. Annualizations include the remaining full year's cost of the authorized supplemental. The one enhancement includes \$50,000 for the Lewis & Clark Trail Committee to grant to local communities planning events surrounding the 2003-2006 Lewis & Clark Bicentennial.

FY 2004 APPROPRIATION:	FTP	Pers. Cost	Oper Exp	Cap Out	T/B Pymnts	Lump Sum	Total
G 0001-00 General	22.84	1,247,100	424,300	0	51,600	0	1,723,000
D 0349-00 Miscellaneous Rev	2.00	169,900	332,000	0	4,600	0	506,500
F 0348-00 Federal Grant	17.13	850,300	143,900	0	69,500	0	1,063,700
Totals:	41.97	2,267,300	900,200	0	125,700	0	3,293,200

II. Historical Society: Historic Site Maintenance and Interpretation

STARS Number & Budget Unit: 522 EDMB

Bill Number & Chapter: S1190 (Ch. 329), S1194 (Ch. 361)

PROGRAM DESCRIPTION: This program preserves and maintains the 59 properties of significant historic value which are owned by the people of Idaho, and provides historic interpretation of those sites and structures. Its major activity is the maintenance and restoration of the Old State Penitentiary in Boise.

PROGRAM SUMMARY:	FY 2002 Total Appr	FY 2002 Actual	FY 2003 Total Appr	FY 2004 Request	FY 2004 Gov Rec	FY 2004 Approp
BY FUND SOURCE						
General	293,400	294,200	197,400	251,300	223,200	200,700
Dedicated	283,700	190,800	284,500	291,500	287,400	287,400
Total:	577,100	485,000	481,900	542,800	510,600	488,100
Percent Change:		(16.0%)	(0.6%)	12.6%	6.0%	1.3%
BY EXPENDITURE CLASSIFICATION						
Personnel Costs	313,500	322,800	310,800	319,200	317,000	317,000
Operating Expenditures	256,400	135,200	171,100	198,600	176,100	171,100
Capital Outlay	7,200	27,000	0	25,000	17,500	0
Total:	577,100	485,000	481,900	542,800	510,600	488,100
Full-Time Positions (FTP)	6.39	6.39	6.39	6.39	6.39	6.39
DECISION UNIT SUMMARY:	FTP	General	Dedicated	Federal	Total	
FY 2003 Original Appropriation	6.39	215,300	284,500	0	499,800	
Budget Reduction (Neg. Supp.)	0.00	(17,900)	0	0	(17,900)	
FY 2003 Total Appropriation	6.39	197,400	284,500	0	481,900	
Additional Base Adjustments	0.00	0	0	0	0	
FY 2004 Base	6.39	197,400	284,500	0	481,900	
Personnel Cost Rollups	0.00	3,300	2,900	0	6,200	
FY 2004 Total Appropriation	6.39	200,700	287,400	0	488,100	
Change From FY 2003 Original Approp.	0.00	(14,600)	2,900	0	(11,700)	
% Change From FY 2003 Original Approp.	0.0%	(6.8%)	1.0%		(2.3%)	

BUDGET REDUCTION (NEG. SUPP.): S1194 reduced the fiscal year 2003 General Fund appropriation for this agency by 3.5%.

APPROPRIATION HIGHLIGHTS: Personnel benefit costs were funded. No inflationary increases were funded. No funding for Change in Employee Compensation (CEC) was provided, but compensation increases may be funded with agency salary savings wherever possible.

FY 2004 APPROPRIATION:	FTP	Pers. Cost	Oper Exp	Cap Out	T/B Pymnts	Lump Sum	Total
G 0001-00 General	3.28	157,100	43,600	0	0	0	200,700
D 0349-00 Miscellaneous Rev	3.11	159,900	127,500	0	0	0	287,400
Totals:	6.39	317,000	171,100	0	0	0	488,100